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**bitermplus**

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**Apr 18, 2024**



# USAGE

<b>1</b>	<b>Setup</b>	<b>3</b>
1.1	Linux and Windows . . . . .	3
1.2	Mac OS . . . . .	3
1.3	Requirements . . . . .	3
<b>2</b>	<b>Tutorial</b>	<b>5</b>
2.1	Model fitting . . . . .	5
2.2	Inference . . . . .	5
2.3	Calculating metrics . . . . .	6
2.4	Visualizing results . . . . .	6
2.5	Filtering stable topics . . . . .	6
2.6	Model loading and saving . . . . .	7
2.7	References . . . . .	7
<b>3</b>	<b>Benchmarks</b>	<b>9</b>
<b>4</b>	<b>Model</b>	<b>11</b>
<b>5</b>	<b>Metrics</b>	<b>15</b>
<b>6</b>	<b>Utility functions</b>	<b>17</b>
	<b>Index</b>	<b>21</b>



*Bitermplus* implements **Biterm topic model** for short texts introduced by Xiaohui Yan, Jiafeng Guo, Yanyan Lan, and Xueqi Cheng. Actually, it is a cythonized version of **BTM**. This package is also capable of computing *perplexity* and *semantic coherence* metrics.



## 1.1 Linux and Windows

There should be no issues with installing *bitermplus* under these OSes. You can install the package directly from PyPi.

```
pip install bitermplus
```

Or from this repo:

```
pip install git+https://github.com/maximtrp/bitermplus.git
```

## 1.2 Mac OS

First, you need to install XCode CLT and [Homebrew](#). Then, install `libomp` using `brew`:

```
xcode-select --install  
brew install libomp  
pip3 install bitermplus
```

## 1.3 Requirements

- cython
- numpy
- pandas
- scipy
- scikit-learn
- tqdm





## TUTORIAL

### 2.1 Model fitting

Here is a simple example of model fitting. It is supposed that you have already gone through the preprocessing stage: cleaned, lemmatized or stemmed your documents, and removed stop words.

```
import bitermplus as btm
import numpy as np
import pandas as pd

# Importing data
df = pd.read_csv(
    'dataset/SearchSnippets.txt.gz', header=None, names=['texts'])
texts = df['texts'].str.strip().tolist()

# Vectorizing documents, obtaining full vocabulary and biterms
# Internally, btm.get_words_freqs uses CountVectorizer from sklearn
# You can pass any of its arguments to btm.get_words_freqs
# For example, you can remove stop words:
stop_words = ["word1", "word2", "word3"]
X, vocabulary, vocab_dict = btm.get_words_freqs(texts, stop_words=stop_words)
docs_vec = btm.get_vectorized_docs(texts, vocabulary)
biterms = btm.get_biterms(docs_vec)

# Initializing and running model
model = btm.BTM(
    X, vocabulary, seed=12321, T=8, M=20, alpha=50/8, beta=0.01)
model.fit(biterms, iterations=20)
```

### 2.2 Inference

Now, we will calculate documents vs topics probability matrix (make an inference).

```
p_zd = model.transform(docs_vec)
```

If you need to make an inference on a new dataset, you should vectorize it using your vocabulary from the training set:

```
new_docs_vec = btm.get_vectorized_docs(new_texts, vocabulary)
p_zd = model.transform(new_docs_vec)
```

## 2.3 Calculating metrics

To calculate perplexity, we must provide documents vs topics probability matrix (`p_zd`) that we calculated at the previous step.

```
perplexity = btm.perplexity(model.matrix_topics_words_, p_zd, X, 8)
coherence = btm.coherence(model.matrix_topics_words_, X, M=20)
# or
perplexity = model.perplexity_
coherence = model.coherence_
```

## 2.4 Visualizing results

For results visualization, we will use `tmplot` package.

```
import tmplot as tmp

# Run the interactive report interface
tmp.report(model=model, docs=texts)
```

## 2.5 Filtering stable topics

Unsupervised topic models (such as LDA) are subject to topic instability<sup>123</sup>. There is a special method in `tmplot` package for selecting stable topics. It uses various distance metrics such as Kullback-Leibler divergence (symmetric and non-symmetric), Hellinger distance, Jeffrey's divergence, Jensen-Shannon divergence, Jaccard index, Bhattacharyya distance, Total variation distance.

```
import pickle as pkl
import tmplot as tmp
import glob

# Loading saved models
models_files = sorted(glob.glob(r'results/model[0-9].pkl'))
models = []
for fn in models_files:
    file = open(fn, 'rb')
    models.append(pkl.load(file))
    file.close()

# Choosing reference model
np.random.seed(122334)
reference_model = np.random.randint(1, 6)
```

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<sup>1</sup> Koltcov, S., Koltsova, O., & Nikolenko, S. (2014, June). Latent dirichlet allocation: stability and applications to studies of user-generated content. In Proceedings of the 2014 ACM conference on Web science (pp. 161-165).

<sup>2</sup> Mantyla, M. V., Claes, M., & Farooq, U. (2018, October). Measuring LDA topic stability from clusters of replicated runs. In Proceedings of the 12th ACM/IEEE international symposium on empirical software engineering and measurement (pp. 1-4).

<sup>3</sup> Greene, D., O'Callaghan, D., & Cunningham, P. (2014, September). How many topics? stability analysis for topic models. In Joint European conference on machine learning and knowledge discovery in databases (pp. 498-513). Springer, Berlin, Heidelberg.

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```
# Getting close topics
close_topics, close_kl = tmp.get_closest_topics(
    models, method="sklb", ref=reference_model)

# Getting stable topics
stable_topics, stable_kl = tmp.get_stable_topics(
    close_topics, close_kl, ref=reference_model, thres=0.7)

# Stable topics indices list
print(stable_topics[:, reference_model])
```

## 2.6 Model loading and saving

Support for model serializing with `pickle` was implemented in v0.5.3. Here is how you can save and load a model:

```
import pickle as pkl
# Saving
with open("model.pkl", "wb") as file:
    pkl.dump(model, file)

# Loading
with open("model.pkl", "rb") as file:
    model = pkl.load(file)
```

## 2.7 References



## BENCHMARKS

In this section, the results of a series of benchmarks done on *SearchSnippets* dataset are presented. Sixteen models were trained with different iterations number (from 10 to 2000) and default model parameters. Topics number was set to 8. Semantic topic coherence (*u<sub>mass</sub>*) and perplexity were calculated for each model.



## MODEL

```
class bitermplus.BTM(n_dw, vocabulary, int T, int M=20, double alpha=1., double beta=0.01, unsigned int seed=0, int win=15, bool has_background=False)
```

Biterm Topic Model.

### Parameters

- **n\_dw** (*csr.csr\_matrix*) – Documents vs words frequency matrix. Typically, it should be the output of *CountVectorizer* from sklearn package.
- **vocabulary** (*list*) – Vocabulary (a list of words).
- **T** (*int*) – Number of topics.
- **M** (*int = 20*) – Number of top words for coherence calculation.
- **alpha** (*float = 1*) – Model parameter.
- **beta** (*float = 0.01*) – Model parameter.
- **seed** (*int = 0*) – Random state seed. If seed is equal to 0 (default), use `time(NULL)`.
- **win** (*int = 15*) – Biterms generation window.
- **has\_background** (*bool = False*) – Use a background topic to accumulate highly frequent words.

**alpha\_**

float Model parameter.

Type

**BTM.alpha\_**

**beta\_**

float Model parameter.

Type

**BTM.beta\_**

**biterms\_**

np.ndarray Model biterms. Terms are coded with the corresponding ids.

Type

**BTM.biterms\_**

**coherence\_**

np.ndarray Semantic topics coherence.

Type

**BTM.coherence\_**

**coherence\_window\_**

int Number of top words for coherence calculation.

Type

**BTM.coherence\_window\_**

**df\_words\_topics\_**

DataFrame Words vs topics probabilities in a DataFrame.

Type

**BTM.df\_words\_topics\_**

**fit**(*self*, *list Bs*, *int iterations=600*, *bool verbose=True*)

Biterm topic model fitting method.

**Parameters**

- **Bs** (*list*) – Biterms list.
- **iterations** (*int* = 600) – Iterations number.
- **verbose** (*bool* = *True*) – Show progress bar.

**fit\_transform**(*self*, *docs*, *list biterms*, *unicode infer\_type=u'sum\_b'*, *int iterations=600*, *bool verbose=True*)

Run model fitting and return documents vs topics matrix.

**Parameters**

- **docs** (*list*) – Documents list. Each document must be presented as a list of words ids. Typically, it can be the output of [\*bitermplus.get\\_vectorized\\_docs\(\)\*](#).
- **biterms** (*list*) – List of biterms.
- **infer\_type** (*str*) – Inference type. The following options are available:
  - 1) *sum\_b* (default).
  - 2) *sum\_w*.
  - 3) *mix*.
- **iterations** (*int* = 600) – Iterations number.
- **verbose** (*bool* = *True*) – Be verbose (show progress bars).

**Returns**

**p\_zd** – Documents vs topics matrix (D x T).

**Return type**

np.ndarray

**has\_background\_**

bool Specifies whether the model has a background topic to accumulate highly frequent words.

Type

**BTM.has\_background\_**

**iterations\_**

int Number of iterations the model fitting process has gone through.



Type

**BTM.iterations\_**

**labels\_**

np.ndarray Model document labels (most probable topic for each document).

Type

**BTM.labels\_**

**matrix\_docs\_topics\_**

np.ndarray Documents vs topics probabilities matrix.

Type

**BTM.matrix\_docs\_topics\_**

**matrix\_topics\_docs\_**

np.ndarray Topics vs documents probabilities matrix.

Type

**BTM.matrix\_topics\_docs\_**

**matrix\_topics\_words\_**

np.ndarray Topics vs words probabilities matrix.

Type

**BTM.matrix\_topics\_words\_**

**matrix\_words\_topics\_**

np.ndarray Words vs topics probabilities matrix.

Type

**BTM.matrix\_words\_topics\_**

**perplexity\_**

float Perplexity.

Run *transform* method before calculating perplexity

Type

**BTM.perplexity\_**

**theta\_**

np.ndarray Topics probabilities vector.

Type

**BTM.theta\_**

**topics\_num\_**

int Number of topics.

Type

**BTM.topics\_num\_**

**transform**(*self*, *list docs*, *unicode infer\_type=u'sum\_b'*, *bool verbose=True*)

Return documents vs topics probability matrix.

Parameters

- **docs** (*list*) – Documents list. Each document must be presented as a list of words ids. Typically, it can be the output of `bitermplus.get_vectorized_docs()`.

- **infer\_type** (*str*) – Inference type. The following options are available:

- 1) `sum_b` (default).
- 2) `sum_w`.
- 3) `mix`.

- **verbose** (*bool* = *True*) – Be verbose (show progress bar).

**Returns**

**p\_zd** – Documents vs topics probability matrix (D vs T).

**Return type**

`np.ndarray`

**vocabulary\_**

`np.ndarray` Vocabulary (list of words).

**Type**

**BTM.vocabulary\_**

**vocabulary\_size\_**

`int` Vocabulary size (number of words).

**Type**

**BTM.vocabulary\_size\_**

**window\_**

`int` Biterms generation window size.

**Type**

**BTM.window\_**

## METRICS

`bitermplus.coherence(double[:, :] p_wz, n_dw, double eps=1., int M=20)`

Semantic topic coherence calculation [1].

#### Parameters

- **p\_wz** (*np.ndarray*) – Topics vs words probabilities matrix (T x W).
- **n\_dw** (*scipy.sparse.csr\_matrix*) – Words frequency matrix for all documents (D x W).
- **eps** (*float*) – Calculation parameter. It is summed with a word pair conditional probability.
- **M** (*int*) – Number of top words in a topic to take.

#### Returns

**coherence** – Semantic coherence estimates for all topics.

#### Return type

*np.ndarray*

#### References

#### Example

```
>>> import bitermplus as btm
>>> # Preprocessing step
>>> # ...
>>> # X, vocabulary, vocab_dict = btm.get_words_freqs(texts)
>>> # Model fitting step
>>> # model = ...
>>> # Coherence calculation
>>> coherence = btm.coherence(model.matrix_topics_words_, X, M=20)
```

`bitermplus.perplexity(double[:, :] p_wz, double[:, :] p_zd, n_dw, long T) → double`

Perplexity calculation [1].

#### Parameters

- **p\_wz** (*np.ndarray*) – Topics vs words probabilities matrix (T x W).
- **p\_zd** (*np.ndarray*) – Documents vs topics probabilities matrix (D x T).
- **n\_dw** (*scipy.sparse.csr\_matrix*) – Words frequency matrix for all documents (D x W).
- **T** (*int*) – Number of topics.

**Returns**

**perplexity** – Perplexity estimate.

**Return type**

float

**References****Example**

```
>>> import bitermplus as btm
>>> # Preprocessing step
>>> # ...
>>> # X, vocabulary, vocab_dict = btm.get_words_freqs(texts)
>>> # Model fitting step
>>> # model = ...
>>> # Inference step
>>> # p_zd = model.transform(docs_vec_subset)
>>> # Coherence calculation
>>> perplexity = btm.perplexity(model.matrix_topics_words_, p_zd, X, 8)
```

`bitermplus.entropy(double[:, :] p_wz, bool max_probs=True)`

Renyi entropy calculation routine [\[1\]](#).

Renyi entropy can be used to estimate the optimal number of topics: just fit several models with a different number of topics and choose the number of topics for which the Renyi entropy is the least.

**Parameters**

**p\_wz** (*np.ndarray*) – Topics vs words probabilities matrix (T x W).

**Returns**

- **renyi** (*double*) – Renyi entropy value.
- **max\_probs** (*bool*) – Use maximum probabilities of terms per topics instead of all probability values.

**References****Example**

```
>>> import bitermplus as btm
>>> # Preprocessing step
>>> # ...
>>> # Model fitting step
>>> # model = ...
>>> # Entropy calculation
>>> entropy = btm.entropy(model.matrix_topics_words_)
```

## UTILITY FUNCTIONS

`bitermplus.get_words_freqs(docs: List[str] | ndarray | Series, **kwargs: dict) → Tuple[csr_matrix, ndarray, Dict]`

Compute words vs documents frequency matrix.

**Parameters**

- **docs** (*Union[List[str], np.ndarray, Series]*) – Documents in any format that can be passed to `sklearn.feature_extraction.text.CountVectorizer()` method.
- **kwargs** (*dict*) – Keyword arguments for `sklearn.feature_extraction.text.CountVectorizer()` method.

**Returns**

Documents vs words matrix in CSR format, vocabulary as a `numpy.ndarray` of terms, and vocabulary as a dictionary of {term: id} pairs.

**Return type**

`Tuple[scipy.sparse.csr_matrix, np.ndarray, Dict]`

**Example**

```
>>> import pandas as pd
>>> import bitermplus as btm
```

```
>>> # Loading data
>>> df = pd.read_csv(
...     'dataset/SearchSnippets.txt.gz', header=None, names=['texts'])
>>> texts = df['texts'].str.strip().tolist()
```

```
>>> # Vectorizing documents, obtaining full vocabulary and biterms
>>> X, vocabulary, vocab_dict = btm.get_words_freqs(texts)
```

`bitermplus.get_vectorized_docs(docs: List[str] | ndarray, vocab: List[str] | ndarray) → List[ndarray]`

Replace words with their ids in each document.

**Parameters**

- **docs** (*Union[List[str], np.ndarray]*) – Documents (iterable of strings).
- **vocab** (*Union[List[str], np.ndarray]*) – Vocabulary (iterable of terms).

**Returns**

**docs** – Vectorised documents (list of `numpy.ndarray` objects with terms ids).

**Return type**

List[np.ndarray]

**Example**

```
>>> import pandas as pd
>>> import bitermplus as btm
```

```
>>> # Loading data
>>> df = pd.read_csv(
...     'dataset/SearchSnippets.txt.gz', header=None, names=['texts'])
>>> texts = df['texts'].str.strip().tolist()
```

```
>>> # Vectorizing documents, obtaining full vocabulary and biterms
>>> X, vocabulary, vocab_dict = btm.get_words_freqs(texts)
>>> docs_vec = btm.get_vectorized_docs(texts, vocabulary)
```

`bitermplus.get_biterms(docs: List[np.ndarray], win: int = 15) → List[List[int]]`

Biterms creation routine.

**Parameters**

- **docs** (*List[np.ndarray]*) – List of numpy.ndarray objects containing word indices.
- **win** (*int = 15*) – Biterms generation window.

**Returns**

List of biterms for each document.

**Return type**

List[List[int]]

**Example**

```
>>> import pandas as pd
>>> import bitermplus as btm
```

```
>>> # Loading data
>>> df = pd.read_csv(
...     'dataset/SearchSnippets.txt.gz', header=None, names=['texts'])
>>> texts = df['texts'].str.strip().tolist()
```

```
>>> # Vectorizing documents, obtaining full vocabulary and biterms
>>> X, vocabulary, vocab_dict = btm.get_words_freqs(texts)
>>> docs_vec = btm.get_vectorized_docs(texts, vocabulary)
>>> biterms = btm.get_biterms(docs_vec)
```

`bitermplus.get_top_topic_words(model: BTM, words_num: int = 20, topics_idx: Sequence[Any] = None) → DataFrame`

Select top topic words from a fitted model.

**Parameters**

- **model** (`bitermplus._btm.BTM`) – Fitted BTM model.

- **words\_num** (*int* = 20) – The number of words to select.
- **topics\_idx** (*Union[List, numpy.ndarray]* = *None*) – Topics indices. Meant to be used to select only stable topics.

**Returns**

Words with highest probabilities per each selected topic.

**Return type**

DataFrame

**Example**

```
>>> stable_topics = [0, 3, 10, 12, 18, 21]
>>> top_words = btm.get_top_topic_words(
...     model,
...     words_num=100,
...     topics_idx=stable_topics)
```

`bitermplus.get_top_topic_docs(docs: Sequence[Any], p_zd: ndarray, docs_num: int = 20, topics_idx: Sequence[Any] = None) → DataFrame`

Select top topic docs from a fitted model.

**Parameters**

- **docs** (*Sequence[Any]*) – Iterable of documents (e.g. list of strings).
- **p\_zd** (*np.ndarray*) – Documents vs topics probabilities matrix.
- **docs\_num** (*int* = 20) – The number of documents to select.
- **topics\_idx** (*Sequence[Any]* = *None*) – Topics indices. Meant to be used to select only stable topics.

**Returns**

Documents with highest probabilities in all selected topics.

**Return type**

DataFrame

**Example**

```
>>> top_docs = btm.get_top_topic_docs(
...     texts,
...     p_zd,
...     docs_num=100,
...     topics_idx=[1,2,3,4])
```

`bitermplus.get_docs_top_topic(docs: Sequence[Any], p_zd: ndarray) → DataFrame`

Select most probable topic for each document.

**Parameters**

- **docs** (*Sequence[Any]*) – Iterable of documents (e.g. list of strings).
- **p\_zd** (*np.ndarray*) – Documents vs topics probabilities matrix.

**Returns**

Documents and the most probable topic for each of them.

**Return type**

DataFrame

**Example**

```
>>> import bitermplus as btm
>>> # Read documents from file
>>> # texts = ...
>>> # Build and train a model
>>> # model = ...
>>> # model.fit(...)
>>> btm.get_docs_top_topic(texts, model.matrix_docs_topics_)
```



## A

`alpha_ (bitermplus.BTM attribute)`, 11

## B

`beta_ (bitermplus.BTM attribute)`, 11  
`biterms_ (bitermplus.BTM attribute)`, 11  
`BTM (class in bitermplus)`, 11

## C

`coherence() (in module bitermplus)`, 15  
`coherence_ (bitermplus.BTM attribute)`, 11  
`coherence_window_ (bitermplus.BTM attribute)`, 11

## D

`df_words_topics_ (bitermplus.BTM attribute)`, 12

## E

`entropy() (in module bitermplus)`, 16

## F

`fit() (bitermplus.BTM method)`, 12  
`fit_transform() (bitermplus.BTM method)`, 12

## G

`get_biterms() (in module bitermplus)`, 18  
`get_docs_top_topic() (in module bitermplus)`, 19  
`get_top_topic_docs() (in module bitermplus)`, 19  
`get_top_topic_words() (in module bitermplus)`, 18  
`get_vectorized_docs() (in module bitermplus)`, 17  
`get_words_freqs() (in module bitermplus)`, 17

## H

`has_background_ (bitermplus.BTM attribute)`, 12

## I

`iterations_ (bitermplus.BTM attribute)`, 12

## L

`labels_ (bitermplus.BTM attribute)`, 13

## M

`matrix_docs_topics_ (bitermplus.BTM attribute)`, 13  
`matrix_topics_docs_ (bitermplus.BTM attribute)`, 13  
`matrix_topics_words_ (bitermplus.BTM attribute)`, 13  
`matrix_words_topics_ (bitermplus.BTM attribute)`, 13

## P

`perplexity() (in module bitermplus)`, 15  
`perplexity_ (bitermplus.BTM attribute)`, 13

## T

`theta_ (bitermplus.BTM attribute)`, 13  
`topics_num_ (bitermplus.BTM attribute)`, 13  
`transform() (bitermplus.BTM method)`, 13

## V

`vocabulary_ (bitermplus.BTM attribute)`, 14  
`vocabulary_size_ (bitermplus.BTM attribute)`, 14

## W

`window_ (bitermplus.BTM attribute)`, 14